### Balaji Telefilms Limited

(I)(a) Statement showing Shareholding Pattern in Clause-35 as on 30.09.2012



Cate-	Category of Shareholder	No. of	Total number	Number of	Total shareho	lding as a	Share P	ledged or
Julio-		share-	. Can Hallibel		percentage of		otherwi	•
gory		holders		shares held in	number of sha		encumb	
, . ,				dematerialized				
code			of shares	form				
					As a % of	As a % of	Numbe	As a %
							r of	
					(A+B) <sup>1</sup>	(A+B+C)	shares	(IX) =
					o.m		(VIII)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)		(VIII/(IV)*100
	Shareholding of Promoter and							
(A)	Promoter Group <sup>2</sup>							
(1)	Indian	_	0=1000=0		11.01			
(a)	Individuals/ Hindu Undivided Family	7	27130858	27130858	41.61	41.61	-	
(b)	Central Government / State Government (s)							
(c)	Bodies Corporate	-	-	-	-	-	-	
(d)	Financial Institutions / Banks	-	-	-	-	-	-	
(e)	Any Other (specify)				0.00	0.00	-	
` '								
	Sub-Total (A)(1)	7	27130858	27130858	41.61	41.61	-	
(2)	Foreign							
(0)	Individuals (Non-Resident Individuals/	_	_	_	0.00	0.00		
(a) (b)	Foreign Individuals) Bodies Corporate	0		0	0.00	0.00	-	
(c)	Institutions		-	-	0.00	_	<del>                                     </del>	
(d)	Quakified Foreign Investor	-	_	_	_	-	_	
(e)	Any Other (specify)	-	-	-	-	-	-	
	Sub-Total (A)(2)	0	0	0	0.00	0.00	-	
	Total Shareholding of Promoter and							
	Promoter Group (A) = $(A)(1)+(A)(2)$	7	27130858	27130858	41.61	41.61	-	
(B)	Public Shareholding <sup>3</sup>				0.00	0.00	-	
(1)	Institutions				0.00	0.00	-	
(a)	Mutual Funds / UTI	3		103106	0.16	0.16	-	
(b)	Financial Institutions / Banks	2	433616	433616	0.66	0.66	-	
	Central Government / State Government			_				
(c)	(s)	0		0				
(d) (e)	Venture Capital Funds Insurance Companies	0						
(f)	Foreign Institutional Investors	3			0.00			
(g)	Foreign Venture Capital Investors	0			0.00	0.00		
(h)	Quakified Foreign Investor	0	-		0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00	-	
	Sub-Total (B)(1)	8	901722	901722		1.38		
(2)	Non-institutions				0.00	0.00	-	
(a)	Bodies Corporate	569	7966294	7966294	12.22	12.22	_	
	Individuals - (i)							
/L.\	Individual shareholders holding nominal		0.400.400	0.405000	0.5-			
(b)	sharecapital up to Rs.1 lakh.  (ii) Individual shareholders holding	25195	6423196	6405080	9.85	9.85	-	
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1							
	lakh	18	3625360	3625360	5.56	5.56		
(c)	Quakified Foreign Investor	0			0.00	0.00		
(d)	Any Other (specify)				0.00			
	- Directors	1	300	300				
	- Trusts	1		50				
	- F. C. B	1	16948194	16948194				
	- Non-resident Indians	419				1.57		
	- HUF	480	1013677	1013677	1.55	1.55		
	- Clearing Members	126		175587	0.27	0.27		
	Sub-Total (B)(2)	26810	37177863	37159747	57.01	57.01	-	
	Total Public Shareholding							
	(B)=(B)(1)+(B)(2)	26818		38061469				
(0)	TOTAL (A)+(B)	26825	65210443	65192327	100.00	100.00	-	
(C)	Shares held by Custodians and against which Depository Receipts have been							
	THE PROPERTY LOSSING BOYS BOOK	Ī	1					
			_	_	~ ~ ~	~ ~ ~		
(4)	issued	0	0	0	0.00	0.00	-	
(1)	issued Promoter Group		0	0	0.00	0.00	-	
(1)	issued		0	0	0.00	0.00	-	

#### (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

SI No.	Name of the shareholder	II)	Total shares held		Shares pledged or otherwise			herwise
			Number As a % of		Number	As a %	As a	% of
						(VI)=(V	gran	d total
				grand total		)/(III)*1	(A)+(	(B)+(C) of
						00	sub-	clause (I)
(I)			(III)	(A+B+C) (IV)	(V)	(VI)	(a)	(VII)
1	SHOBHA KAPOOR		10037500	15.39	-	-		-
2	EKTA KAPOOR		10643188	16.32	-	-		-
3	JEETENDRA KAPOOR		3892000	5.97	-	-		
4	TUSSHAR KAPOOR		2030250	3.11	-	-		-
5	JEETENDRA KAPOOR		500000	0.77	-	-		
6	EKTA RAVI KAPOOR		25000	0.04	-	-		-
7	RAMESH GOPALDAS SIPPY		2920	0.00				
	Total		27130858	41.61	-	-		-

# (I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

SI No.	Name of the shareholder	No. of Shares	Shares as a percentage
1	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	2393485	3.67
2	IL AND FS TRUST COMPANY LIMITED	1437307	2.20
3	MINIX HOLDINGS PVT LTD	672187	1.03
4	USHA KAMAL KABRA	700000	1.07
5	STAR MIDDLE EAST FZ-LLC	16948194	25.99
	TOTAL	22151173	33.97

(I)(c)(ii)	Statement showing holding of securities (includin	g shares, warrar	nts,convertible sed	curities) of persons (	together with PAG	C) belonging to	the cates	ory "Public" and
.,,,,	,	Ī				<i>,</i> , , ,	`	Total snares
								(including
			Shares as a					underlying shares
			percentage of					assuming full
			total number of					conversion of
			shares (i.e., Grant					warrants and
			total (A)+(B)+(C)					convertible
			indicated in					securities) as a % of
		Number of	Statement at para					diluted share
Sr.No.	Name(s) of the shareholder(s) and the Persons Ad	shares held	(I)(a) above}	Details of warrants		Details of con	vertible s	capital)
	,,							
							% w.r.t total	
					As a % total		number of	
					number of	iconvertible	convertible	
				Number of	warrants of the	cocurition	securities of the same	
				warrants held	same class		class	
1	STAR MIDDLE EAST FZ-LLC	16948194	25.99	0	0	0	0	0
	TOTAL :	16948194	25.99	0	0.00	0	0.00	0.00

#### (I)(d) Statement showing deails of locked-in shares

SI No.			No. of locked- in shares	Locked-in shares as a percentage of total no.	
	TOTAL		0	0.00	

#### (II)(a) Statement showing details of Depository Receipts (DRs)

SI No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand
1		N A -		
	TOTAL			

## (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

SI No.	Name of the DR Holder outstanding DR (ADRs,GDRs,SDRs, etc.)	Type of	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand
1		- N A -		
	TOTAL			