

## BALAJI TELEFILMS LIMITED

<b>Statement showing Shareholding Pattern - Clause 35 (Introductory Sub-table I(a))</b>			
<b>Name of the Company : Balaji Telefilms Limited</b>			
<b>Scrip Code :BSE - 532382</b>		<b>Class of Security :Equity</b>	
<b>Scrip Code :NSE - BALAJITELE</b>			
<b>Quarter ended : 30.06.2013</b>			
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>Rs. 13,04,20,886/- (65210443 equity shares of Nominal Value of Rs. 2/- each)</b>		

**BALAJI TELEFILMS LIMITED**

(1)(a) Statemnt showing Shareholding Pattern in Clause 35 as on June 30, 2013

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					As a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	As a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(I V)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	7	27845858	27845858	42.70	42.70	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>7</b>	<b>27845858</b>	<b>27845858</b>	<b>42.70</b>	<b>42.70</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>7</b>	<b>27845858</b>	<b>27845858</b>	<b>42.70</b>	<b>42.70</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	5	684065	684065	1.05	1.05		
(b)	Financial Institutions /Banks	1	394372	394372	0.60	0.60		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	2	360000	360000	0.55	0.55		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		

(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>8</b>	<b>1438437</b>	<b>1438437</b>	<b>2.21</b>	<b>2.21</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	550	6510753	6510753	9.98	9.98		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	23480	7430984	7421118	11.40	11.40		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	18	3255639	3255639	4.99	4.99		
(c)	Others							
	H U F	486	1298899	1298899	1.99	1.99		
	FOREIGN CORPORATE BODIES	1	16948194	16948194	25.99	25.99		
	DIRECTORS	1	300	300	0.00	0.00		
	NON RESIDENT INDIANS	345	460827	460827	0.71	0.71		
	CLEARING MEMBERS	53	20502	20502	0.03	0.03		
	<b>TRUSTS</b>	<b>1</b>	<b>50</b>	<b>50</b>	<b>0.00</b>	<b>0.00</b>		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total B(2) :</b>	<b>24935</b>	<b>35926148</b>	<b>35916282</b>	<b>55.09</b>	<b>55.09</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>24943</b>	<b>37364585</b>	<b>37354719</b>	<b>57.30</b>	<b>57.30</b>		
	<b>Total (A+B) :</b>	<b>24950</b>	<b>65210443</b>	<b>65200577</b>	<b>100.00</b>	<b>100.00</b>		
(c)	Shares held by custodians, against which							
	Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>24950</b>	<b>65210443</b>	<b>65200577</b>	<b>100.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

<b>(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b>											
<b>Sr.No</b>	<b>Name of the Shareholder</b>	<b>Details of Shares held</b>		<b>Encumbered shares (*)</b>			<b>Details of Warrants</b>		<b>Details of convertible securities</b>		<b>Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital</b>
		<b>No. of Shares held</b>	<b>As a % of grand total (A)+(B)+(C)</b>	<b>Pledge Shares</b>	<b>AS a percentage</b>	<b>AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)</b>	<b>Number of warrants held</b>	<b>As a % total number of warrants of the same class</b>	<b>Number of convertible securities held</b>	<b>As a % total number of convertible securities of the same class</b>	
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>	<b>(VI)=(V)/(III)*100</b>	<b>(VII)</b>	<b>(VIII)</b>	<b>(IX)</b>	<b>(X)</b>	<b>(XI)</b>	<b>(XII)</b>
1	EKTA KAPOOR	13397704	20.55	0	0.00	0.00	0	0.00	0	0.00	20.55
2	SHOBHA KAPOOR	9129462	14.00	0	0.00	0.00	0	0.00	0	0.00	14.00
3	JEETENDRA KAPOOR	2760522	4.23	0	0.00	0.00	0	0.00	0	0.00	4.23
4	TUSSHAR KAPOOR	2030250	3.11	0	0.00	0.00	0	0.00	0	0.00	3.11
5	JEETENDRA KAPOOR	500000	0.77	0	0.00	0.00	0	0.00	0	0.00	0.77
6	EKTA RAVI KAPOOR	25000	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
7	RAMESH GOPALDAS SIPPY	2920	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>27845858</b>	<b>42.70</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>42.70</b>

<b>(l)(c)(i) Statement showing holding of securities (including shares, warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	STAR MIDDLE EAST FZ-LLC	16948194	25.99	0	0.00	0	0.00	25.99
2	IL AND FS TRUST COMPANY LIMITED	1437305	2.20	0	0.00	0	0.00	2.20
3	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	1285000	1.97	0	0.00	0	0.00	1.97
4	SANJIV DHIRESHBHAI SHAH	861196	1.32	0	0.00	0	0.00	1.32
	<b>TOTAL :</b>	<b>20531695</b>	<b>31.49</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>31.49</b>

<b>(l)(c)(ii) Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	STAR MIDDLE EAST FZ-LLC	16948194	25.99	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>16948194</b>	<b>25.99</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"</b>				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
	<b>TOTAL :</b>	<b>0</b>	<b>0</b>	

<b>(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)</b>				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above)
	<b>TOTAL :</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.</b>				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)
	<b>TOTAL :</b>		<b>0</b>	<b>0</b>