

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY: BALAJI TELEFILMS LIMITED</b>			
<b>SCRIP CODE:</b>	<b>532382 (BSE) BALAJITELE (NSE)</b>		
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>31/03/2015</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>65210443</b>	<b>0</b>	<b>100.00</b>

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a % of (A+B)	As a PERCENTAGE of (A+B+C)	NO OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	6	27992938	27992938	42.93	42.93	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>6</b>	<b>27992938</b>	<b>27992938</b>	<b>42.93</b>	<b>42.93</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>6</b>	<b>27992938</b>	<b>27992938</b>	<b>42.93</b>	<b>42.93</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	2	1034672	1034672	1.59	1.59		
(b)	Financial Institutions /Banks	4	480728	480728	0.74	0.74		

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a % of (A+B)	As a PERCENTAGE of (A+B+C)	NO OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(c)	Central Government / State Government	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	2	107000	107000	0.16	0.16		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>8</b>	<b>1622400</b>	<b>1622400</b>	<b>2.49</b>	<b>2.49</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	486	6827803	6827803	10.47	10.47		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	17840	6554026	6546660	10.05	10.05		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	22	3362240	3362240	5.16	5.16		
(c)	Others							
	H U F	438	1277563	1277563	1.96	1.96		
	FOREIGN CORPORATE BODIES	1	16948194	16948194	25.99	25.99		
	DIRECTORS	1	300	300	0.00	0.00		
	CLEARING MEMBERS	47	121058	121058	0.19	0.19		
	NON RESIDENT INDIANS	284	503771	503771	0.77	0.77		
	TRUSTS	2	150	150	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a % of (A+B)	As a PERCENTAGE of (A+B+C)	NO OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	Sub-Total B(2) :	19121	35595105	35587739	54.58	54.58		
	Total B=B(1)+B(2) :	19129	37217505	37210139	57.07	57.07		
	Total (A+B) :	19135	65210443	65203077	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>19135</b>	<b>65210443</b>	<b>65203077</b>	<b>100.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

<b>(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Gr</b>											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	EKTA KAPOOR	13572704	20.81	0	0.00	0.00	0	0.00	0	0.00	20.81
2	SHOBHA KAPOOR	9129462	14.00	0	0.00	0.00	0	0.00	0	0.00	14.00
3	JEETENDRA KAPOOR	3260522	5.00	0	0.00	0.00	0	0.00	0	0.00	5.00
4	TUSSHAR KAPOOR	2030250	3.11	0	0.00	0.00	0	0.00	0	0.00	3.11
	<b>TOTAL :</b>	<b>27992938</b>	<b>42.93</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>42.93</b>

<b>(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
<b>Sr.No.</b>	<b>Name of the shareholder</b>	<b>No of shares held</b>	<b>Shares as a % of total no of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>	<b>Details of warrants</b>		<b>Details of convertible securities</b>		<b>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)</b>
				<b>No of warrants held</b>	<b>As a % total no of warrants of the same class</b>	<b>No of convertible securities held</b>	<b>% w.r.t total no of convertible securities of the same class</b>	
1	STAR MIDDLE EAST FZ-LLC	16948194	25.99	0	0.00	0	0.00	25.99
2	RELIANCE CAPITAL TRUSTEE CO. LTD- A/C RELIANCE CAPITAL BUILDER FUND - SR A	844665	1.30	0	0.00	0	0.00	1.30
3	PHILLIP FINANCE & INVESTMENT SERVICES INDIA PVT LTD	791538	1.21	0	0.00	0	0.00	1.21
	<b>TOTAL :</b>	<b>18584397</b>	<b>28.50</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>28.50</b>

<b>(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
<b>Sr.No.</b>	<b>Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them</b>	<b>No of shares held</b>	<b>Shares as a % of total no of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>	<b>Details of warrants</b>		<b>Details of convertible securities</b>		<b>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)</b>
				<b>No of warrants held</b>	<b>As a % total no of warrants of the same class</b>	<b>No of convertible securities held</b>	<b>% w.r.t total no of convertible securities of the same class</b>	
1	STAR MIDDLE EAST FZ-LLC	16948194	25.99	0	0.00	0	0.00	25.99
	<b>TOTAL :</b>	<b>16948194</b>	<b>25.99</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>25.99</b>

<b>(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"</b>				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
<b>TOTAL :</b>		<b>0</b>	<b>0</b>	

<b>(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)</b>				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
<b>TOTAL :</b>		<b>0</b>	<b>0</b>	<b>0</b>

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by</b>				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
<b>TOTAL :</b>			<b>0</b>	<b>0</b>