

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH 2005

(Rs. In Lakhs)

		9 months ended 31 st December, 2004	3 months ended 31 st March, 2005	3 months ended 31 st March, 2004	Accounting Year ended 31 st March, 2005	Accounting Year ended 31 st March, 2004
1	Net Sales / Income from Operations	14233.09	5441.70	4684.67	19674.79	17829.60
2	Other Income	251.48	242.68	218.08	494.16	615.30
3	Total Expenditure					
	a) (Increase) / decrease in stock in trade	(1084.67)	(573.80)	(111.47)	(1658.47)	(259.19)
	b) Cost of Production and Telecast Fees	8627.46	3669.22	2311.62	12296.68	7716.08
	c) Staff Cost	155.11	384.51	216.18	539.62	423.44
	d) Other expenditure	1235.46	526.15	340.41	1761.61	1273.46
4	Interest	5.11	13.47	1.73	18.58	2.34
5	Depreciation	663.57	310.46	251.25	974.03	773.69
6	Profit before tax	4882.53	1354.37	1893.03	6236.90	8515.08
7	Provision for tax					
	Current tax	1666.00	420.20	582.53	2086.20	2722.53
	Deferred tax	51.65	(30.57)	76.83	21.08	251.77
8	Net Profit	3164.88	964.74	1233.67	4129.62	5540.78
9	Paid-up equity share capital (Face Value Rs.2/-)	1030.33	1304.21	1030.33	1304.21	1030.33
10	Reserves excluding revaluation reserves				20008.90	13407.63
11	EPS for the period, for the year to date and for the previous year (not annualized)	6.14	1.47	2.39	7.61	10.75
12	Aggregate of Non- promoter shareholding: -					
	Number of shares	24245800	37943693	24246000	37943693	24246000
	- Percentage of	47.06	58.19	47.06	58.19	47.06

Shareholding					
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Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	Nine months ended	Quarter ended		Year ended	Year ended
	31 st December,2004	31 st March,2005	31 st March 2004	31 st March 2005	31 st March 2004
1 Segment Revenue					
a)Commissioned Programs	11890.48	4591.50	3829.90	16481.98	14530.03
b) Sponsored Programs	2342.61	850.20	854.77	3192.81	3299.57
c) Others	-	-	-	-	-
Total	14233.09	5441.70	4684.67	19674.79	17829.60
Less: Inter segment revenue	-	-	-	-	-
Total Net Sales / Income from Operations	14233.09	5441.70	4684.67	19674.79	17829.60
2 Segment Results					
Profit before tax and interest from each segment					
a) Commissioned Programs	5437.08	1982.07	1879.95	7419.15	8374.37
b) Sponsored Programs	647.48	130.26	353.20	777.74	1331.09
c) Others	-	-	-	-	-
Total	6084.56	2112.33	2233.15	8196.89	9705.46
Add: (i) Other Income	251.48	175.35	153.43	426.83	550.65
Total	6336.04	2287.68	2386.58	8623.72	10256.11
Less: (i) Interest	5.11	13.47	1.73	18.58	2.34
(ii)Other un allocable expenditure	1448.40	919.84	491.82	2368.24	1738.69
Total Profit before tax	4882.53	1354.37	1893.03	6236.90	8515.08

3	Capital Employed (Segment assets – Segment liabilities)					
	a) Commissioned Programs	4689.25	6494.44	4044.92	6494.44	4044.92
	b) Sponsored Programs	1090.37	1399.67	1040.95	1399.67	1040.95
	c) Others	841.27	1229.41	61.20	1229.41	61.20
	Total	6620.89	9123.52	5147.07	9123.52	5147.07

Notes :

1.The above results were taken on record by the Board of Directors at their meeting held on 20th May, 2005

2.On 6th May, 2005 the Company released its first film “Kya Kool Hai Hum” and the same is running successfully.

3.The Board has considered the interim dividend of Rs.16/- per share paid during the year as the final dividend.

4.There were no Investors Complaints pending at the beginning of the quarter. The Company has received 40 complaints from the Investors during the quarter ended 31st March, 2005 and all the complaints were disposed of during the quarter. There were no complaints lying unsolved at the end of the quarter.

5.Corresponding figures of the previous period have been regrouped / restated, wherever necessary.

Place: Mumbai

Date: 20th May, 2005

**By Order of the Board
For Balaji Telefilms Limited**

sd/-

**Jeetendra Kapoor
Chairman**