

Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.
Tel.: 40698000 • Fax : 40698181 / 82 / 83
Website : www.balajitelefilms.com
CIN No. : L99999MH1994PLC082802



August 22, 2017

To,

BSE Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai 400001

Stock Code: 532382

National Stock Exchange of India Ltd.

"Exchange Plaza",

Bandra-Kurla Complex, Bandra (East),

Mumbai 400051

Stock Code: BALAJITELE

Sub: Outcome of Board meeting

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we wish to inform you that the directors at their board meeting held today i.e. August 22, 2017, have considered and approved the following:

- Allotment of 2,52,00,000 (Two Crore Fifty Two Lakhs) equity shares of the Company of the face value of Rs. 2 (Rupees Two) each ("**Equity Shares**") at a price of Rs. 164 (Rupees One Hundred and Sixty Four) (including a premium of Rs. 162 (One Hundred and Sixty Two) per Equity Share, for a total consideration of Rs. 413.28 Crores (Rupees Four Hundred and Thirteen Crores and Twenty Eight Lakhs only), to Reliance Industries Limited ("**Investor**") on a preferential basis through a private placement as approved by the shareholders of the Company in the Extra Ordinary General Meeting ("**EGM**") held on August 16, 2017. Such allotment to the Investor has been made after receipt of the entire share application money aggregating Rs. 413.28 Crores (Rupees Four Hundred and Thirteen Crores and Twenty Eight Lakhs only) by the Company



towards subscription of 2,52,00,000 (Two Crore Fifty Two Lakhs) Equity Shares, from the Investor.

- Taking on record the restated Articles of Association of the Company incorporating certain provisions contained in the share subscription agreement dated July 21, 2017 executed between the Investor and the Company, as approved and adopted by the shareholders of the Company in the EGM held on August 16, 2017.

We request you to take the above on record and treat the same as compliance under the Listing Regulations.

The meeting commenced at 5.15 P. M. and concluded at 6.15 P. M.

Thanking you,

Yours Faithfully,

For Balaji Telefilms Limited



Simmi Singh Bisht

Group Head Secretarial

