

UN AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2001

(Rs. In Lakhs)

		3 months ended 30.06.2001	Previous Accounting Year ended 31.3.2001
1	Net Sales / Income from Operations	2365.82	4888.25
2	Other Income	2.81	79.14
3	Total Expenditure		
	a. (Increase) / decrease in stock in trade	218.53	(240.83)
	b. Cost of Production and Telecast Fees	1311.03	4023.40
	c. Staff Cost	25.95	89.10
	d. Other expenditure	81.29	252.67
4	Interest	1.62	66.17
5	Depreciation	17.85	33.70
6	Profit (+) / Loss(-) (1+2-3-4-5)	712.36	743.18
7	Deferred Revenue Expenditure w/off	78.48	167.69
8	Provision for taxation	140.00	140.00
9	Net Profit (+) / Loss (-) (6-7-8)	493.88	435.49
10	Paid-up equity share capital (Face Value of the share is Rs. 10)	1030.33	1030.33
11	Reserves excluding revaluation reserves		3374.59
12	EPS for the period (not annualized) and for the previous year	4.79	4.23
13	Aggregate of Non-promoter Shareholding:		
	- Number of shares	3303300	3303300
	- Percentage of shareholding	32.06	32.06

Notes :

1. The above-unaudited financial results were taken on record by the Board of Directors at their meeting held on 31st July, 2001.
2. The figures of corresponding quarter of previous year have not been drawn since the listing requirements were not applicable.

Statement pursuant to Clause 43 of Listing Agreement Utilization of IPO proceeds of Rs. 3644.23 Lacs

(Rs. in Lakhs)

	Projected utilization up to 31.03.2002	Actual utilization up to 30.06.2001
Equipment & Miscellaneous Assets	1994.00	706.97
Buildings and Locations	750.00	440.83
Lease Rental Deposit	600.00	620.00
Preliminary & Issue Expenses	400.00	348.66

The surplus funds are currently invested in Debt Mutual

Place: Mumbai

Date: 31st July, 2001

**By Order of the Board
For Balaji Telefilms Limited**

sd/-

**Jeetendra Kapoor
Chairman**