

Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.
Tel.: 40698000 • Fax : 40698181 / 82 / 83
Website : www.balajitelefilms.com • Email- investor@balajitelefilms.com
CIN No.: L99999MH1994PLC082802



April 04, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Stock Code: 532382

National Stock Exchange of India Ltd.
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Stock Code: BALAJITELE

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024.

Dear Sir/Madam,

Please find attached copy of Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018 issued by Shivang G Goyal & Associates, Practicing Company Secretaries.

Kindly take the same on record.

Yours truly,

For Balaji Telefilms Limited

Tannu
Sharma

Digital signed by Tannu Sharma
DN: cn=B, o=Personel, email=3526,
personal=CA79C3AF6A9110C7A0225647E17D19,
c=IN, o=1045105073194031364, id=1670204023
MqF7rD 0a00271 u4i d01731-4, pu naK uid=1 10016, s=Dsh,
serialNumber=91F811E16030F1910100K 00E35 3325
FFdB7D25 14C6A864C2EC29D32dE, cn=Tannu Sharma
Date: 2024.04.04 17:55:24 +05'30'

Tannu Sharma
Company Secretary and Compliance Officer
Membership No.: ACS30622

Encl: - a/a

Shivang G Goyal & Associates

Practicing Company Secretaries

OFFICE NO. 207, 2ND FLOOR, SWASTIK PLAZA, POKHARAN ROAD NUMBER 2, NEAR
VOLTAS COMPANY, SWASTIK GARDEN, THANE WEST, MUMBAI, 400601

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

1	For the Quarter ended	March 31 , 2024	
2	ISIN	INE794B01026	
3	Face Value	Rs. 2/- Per Share	
4	Name of the Company	Balaji Telefilms Limited	
5	Registered Office Address	C-13 Balaji House, Dalia Industrial Estate, Opp. Laxmi Industrial Estate, New Link Road, Andheri West Mumbai Maharashtra 400053 India	
6	Correspondence Address	C-13 Balaji House, Dalia Industrial Estate, Opp. Laxmi Industrial Estate, New Link Road, Andheri West Mumbai Maharashtra 400053 India	
7	Telephone & Fax No.	<ul style="list-style-type: none">Tel No.: +91-022-40698000Fax No.: +91-022-40698181	
8	Email address	tannu.sharma@balajitelefilms.com	
9	Name of Stock Exchange where the Company's Securities are listed	<ul style="list-style-type: none">BSE Limited (BSE)National Stock Exchange of India Ltd (NSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	10,15,28,968	100%
11	Issued Capital (Exchange-Wise) (as per Company records)	BSE: 10,15,28,968 NSE: 10,15,28,968	100% 100%
12	Held in dematerialized form in CDSL	1,16,35,136	11.46%
13	Held in dematerialized form in NSDL	8,98,90,579	88.54%
14	Physical	3,253	0.00%
15	Total Number of Shares (12+13+14)	10,15,28,968	100.00%
16	Reasons for difference, if any in between (10 & 11), (10 & 15), (11 & 15)	NA	

17	Certifying the details of changes in share capital during the quarter under consideration as per table below:																				
	<table border="1"> <thead> <tr> <th>Particulars *</th> <th>No. of Shares</th> <th>Applied for listing</th> <th>Listed on Stock Exchanges (Specify names)</th> <th>Whether intimate d to CDSL</th> <th>Whether intimate d to NSDL</th> <th>In-Principal pending for Names)</th> </tr> </thead> <tbody> <tr> <td>Exercise of ESOP by employee</td> <td>3,98,525 shares</td> <td>Yes</td> <td>BSE, NSE</td> <td>Yes</td> <td>Yes</td> <td>N. A</td> </tr> </tbody> </table>	Particulars *	No. of Shares	Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-Principal pending for Names)	Exercise of ESOP by employee	3,98,525 shares	Yes	BSE, NSE	Yes	Yes	N. A						
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	*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, any other (to specify)																				
18	Register of Members is updated (Yes/No) If not, updated up to which date	Yes N.A.																			
19	Reference of previous Quarter with regards to excess dematerialized shares if any	NIL																			
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.																			
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:																				
	<table border="1"> <thead> <tr> <th>Total no. of Demat requests</th> <th>No. of requests</th> <th>No. of Shares</th> <th>Reasons for delay</th> </tr> </thead> <tbody> <tr> <td>Confirmed after 21 days</td> <td>NIL</td> <td>NIL</td> <td>N.A.</td> </tr> <tr> <td>Pending for more than 21 days</td> <td>NIL</td> <td>NIL</td> <td>N.A.</td> </tr> </tbody> </table>	Total no. of Demat requests	No. of requests	No. of Shares	Reasons for delay	Confirmed after 21 days	NIL	NIL	N.A.	Pending for more than 21 days	NIL	NIL	N.A.								
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22	Name, Designation, Date of Appointment, Regn No, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Tannu Sharma Group Head-Secretarial Membership No. ACS30622 Tel No.: +91-022-40698000 Fax No.: +91-022-40698181 tannu.sharma@balajitelefilms.com																			

23	Name, Address, Tel. & Fax No., Regn. Practicing Company Secretary	Shivang G Goyal & Associates Practicing Company Secretaries office no. 207, 2nd floor, swastik plaza, pokharan road number 2, near voltas company, swastik garden, Thane west, Mumbai, 400601 Mob: + 91-8007765722, +91-7498683422 E-mail ID: shivanggoyal@snga.in ICSI Membership No.: F11801 Certificate of Practice No.: 24679
24	Appointment of common agency for Share registry work (if yes, name and address)	KFin Technologies Ltd, (Formerly known as KFin Technologies Private Ltd) Selenium Building, Tower- B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana, 500032 Phone: 040-67162222 Fax No.: 040-23440674 Email: einward.ris@kfintech.com Website: www.kfintech.com
25	Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company change its name etc.)	N.A.

For Shivang G Goyal & Associates

SHIVANG
GHANSHYA
M GOYAL

Digital Signature of SHIVANG GHANSHYA M GOYAL
ID: 401118011F000028807
Certificate No.: 24679
Date: 04/04/2024

Shivang Goyal
Proprietor
FCS - 11801 / C.P. No.- 24679
ICSI Unique Code: S2021MH811600
Peer Review: 2074/2022
UDIN: F011801F000028807
Date: 04/04/2024
Place: Mumbai